



# The Life Financial Group, Inc.

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*Wealth Management from a Biblical World View since 1978*

[www.TheLIFEGroup.org](http://www.TheLIFEGroup.org)

Roy L. Russell, Certified Financial Planner

J Jeremy Ehst, Timothy Russell and Mark Magruder, Advisors



## **WHY USE A CHRISTIAN TAX PREPARER?**



Carla Stangl

If you are looking for peace of mind regarding your income taxes, using a Christian tax preparer is a good first step. At The LIFE Financial Group, Inc. we look for every available deduction and tax strategy, but we are not willing to step over the line by reporting deductions to which you are not legally entitled. Of course, it is important for you to provide accurate and complete information to us, so that we can prepare your returns properly, "rendering to Caesar" what is due, but no more. This is also in your best interest in the event of an audit.



Mark Magruder

### **Connection to working with a Christian Advisor**

The LIFE Financial Group, Inc. is a Christian-based group of men and ladies that includes your Tax Preparer/Advisor, Estate Planners, and Investment Professionals. Having a Biblical World View affects our counsel and relationship with our clients. As an Advisory firm we develop a clear understanding of your needs, giving specific advice and counsel related to your estate and tax planning, investing, insurance, retirement income planning and elder care issues. We take into account your specific tax situation in providing investment counseling and tax advice, with a view to your overall personal financial picture.

### **Provide advice not found elsewhere**

Our tax preparers are well educated, trained and ready to advise you regarding retirement contributions, income tax withholdings, credits, deductions and the ever-changing tax laws. If your current tax preparer is just handing you a prepared tax return and an invoice, our preparers would like to hand you a prepared tax return and advice. That's not to say there is no charge, although some of our long-term clients do receive a free tax return. However, most of our tax clients are paying less than they paid their former preparers. Generally our tax preparation fees are lower than the going charges of large, impersonal, CPA tax preparation firms.

### **Use of Proceeds**

The LIFE Financial Group, Inc. is committed to donating the net profits from tax return preparation to ministry – specifically Missions and Christian Education. Not only do you receive tax preparation services and advice of the highest quality, but you are funding the Lord's work in the process.

### **Referral program gift card**

Existing clients who refer a new tax client to The LIFE Financial Group, Inc. will receive a gift card to the Olive Garden or Longhorn Steakhouse in 2012. This is just a small way of saying thank you as referrals are a nice way of letting us know that we are doing a good job on your tax return.

Sincerely,

Carla Stangl and Mark Magruder, Tax Office