

# The Life Financial Group, Inc.

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(610) 385-4500 (800) 688-5800

*Wealth Management from a Biblical World View since 1978*

## Speakers' bureau topics

### Enlightening workshops to help your seniors



#### Financial

**12 Common Mistakes to Avoid**  
**How not to out-live your income**  
**Conservative, lower risk Investing options**  
**Organizing your papers** (What to keep – learning not to be a pack-rat)



#### Legal

**Health-Care Powers of Attorney**  
**How the new HIPPA Law affects seniors**  
**Writing a Christian's Will**  
**Easy ways to avoid probate**



#### Insurance

**Understanding the new Medicare Part "D"**  
**Understanding Long-Term Care insurance** (Protecting your assets from life's most expensive occurrence)



#### Taxes

**Do you still need to file the Federal return each year?**  
**Tricks to reduce your tax burden**  
**Annual gifting – now \$13,000 per person and indexed for inflation**  
**You can disinherit your Uncle Sam and your favorite attorney**

We have four main topics available to your seniors group.

Our staff consists of born-again believers who are experienced in these topics. We are not offering to sell anything; our focus is to be a blessing to congregations. We are a fee-based advisory firm managing over one hundred million dollars for believers all over the country. For over 30 years, we have assisted thousands to better manage their God given resources. We speak in churches across the country teaching a three day course on the biblical principles of stewardship. We work with senior's groups on a free-will offering basis. Local attorneys can assist as needed.

**Call us this month to schedule meetings (800) 688-5800.**  
**Please visit our website at [www.TheLIFEGroup.org](http://www.TheLIFEGroup.org)**