

# CONSENT

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Taxpayer hereby consents to the use by The LIFE Financial Group, Inc. of any and all tax return information contained in the taxpayer's federal income tax returns (1040, 1040NR and supporting schedules) for the purposes of :

1. providing financial planning, wealth management services, and insurance planning to the taxpayer, and
2. mailing, including electronic transmission, to the taxpayer, information pertaining to:
  - Newsletters of The LIFE Financial Group, Inc.
  - Press releases and articles of The LIFE Financial Group, Inc.
  - Upcoming seminars and client events.

The tax information may not be disclosed or used by The LIFE Financial Group, Inc. for any purpose other than that permitted by this consent document.

**Alternative expiration date** requested:

This consent will be valid for a period of five years beginning on Jan. 1, 2012 and expiring on December 31, 2017.

This consent will be valid for a period of \_\_\_\_\_ years beginning Jan. 1, 2012 and expiring on \_\_\_\_\_.

Name(s) (please print)

\_\_\_\_\_  
\_\_\_\_\_

X \_\_\_\_\_ X \_\_\_\_\_

**Signature of taxpayer**

X \_\_\_\_\_ X \_\_\_\_\_

**Signature of spouse (if any)**

**Date**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).